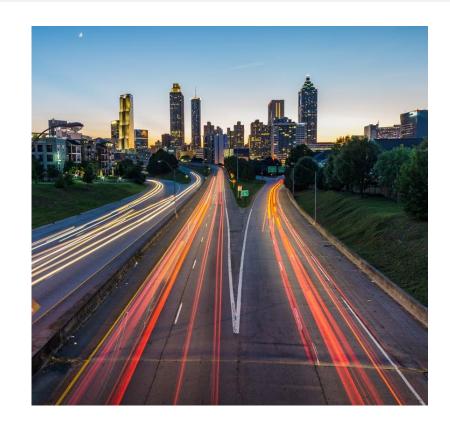


#### Introduction

- The LeasePlan Mobility Monitor is an annual survey of people's opinion regarding the most important subjects facing the industry, produced in partnership with leading research firm Ipsos
- The survey is conducted across 16 countries internationally, including: Belgium, Denmark, France, Germany, Greece, Italy, Luxembourg, the Netherlands, Poland, Portugal, Romania, Spain, Sweden, Turkey, the United Kingdom and the United States
- This edition analyses public opinion regarding the car data, and reveals that data concerns are top of mind for drivers, with a majority of respondents worried about what data is being collected from their cars and by whom.

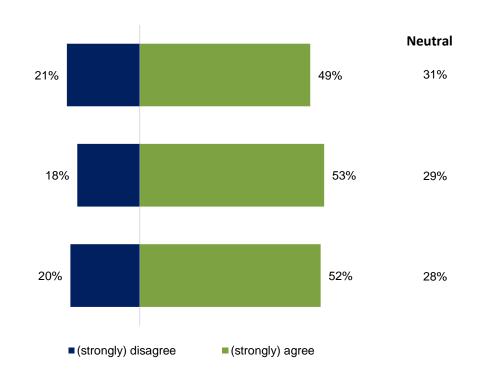


## Half of the respondents are worried about car data and privacy

I am worried about car data being shared with third parties such as the car manufacturer, leasing company etc.

I am worried about who owns car data

I am worried about personal data (e.g. locations visited, music played) that can still be found in cars when you return or sell them

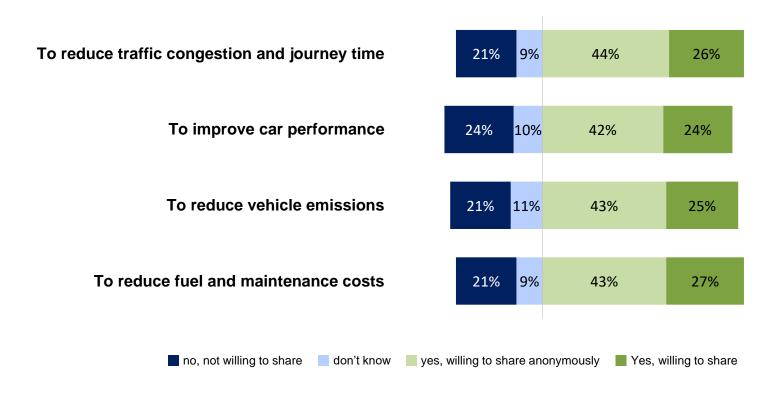


## People in Spain are most worried about topics related to car data and privacy

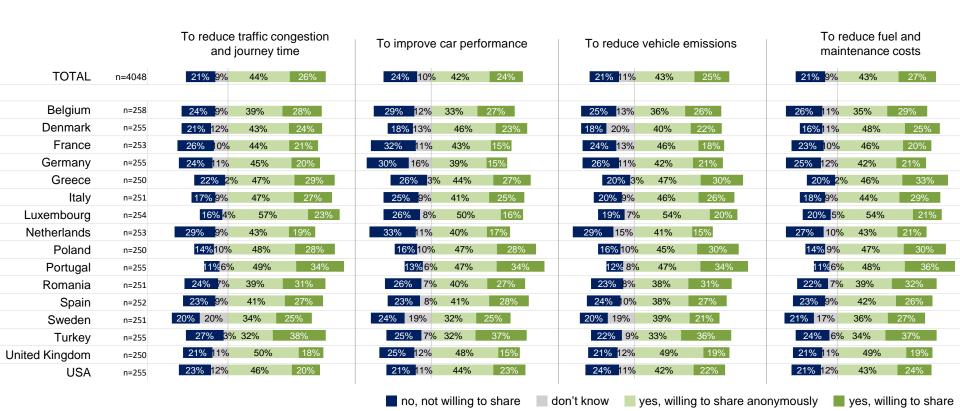
		I am worried about car data being shared with third parties such as the car manufacturer, leasing company etc.		I am worried about who owns car data		I am worried about personal data (e.g. locations visited, music played) that can still be found in cars when you return or trade them		
TOTAL	n=3847	21% 49%	n=3863	18%	53%	n=3854	20%	52%
Belgium	n=245	25% 48%	n=249	23%	51%	n=246	21%	54%
Denmark	n=228	31% 32%	n=225	28%	37%	n=226	35%	31%
France	n=246	17%	62% n=248	14%	63%	n=248	13%	61%
Germany	n=246	16% 52%	n=246	14%	55%	n=245	18%	53%
Greece	n=245	1 <mark>2%</mark> 57	7% n=247	10%	66%	n=247	12%	62%
Italy	n=247	20% 45%	n=248	16%	53%	n=247	25%	43%
Luxembourg	n=249	17% 549	% n=247	13%	55%	n=249	14%	63%
Netherlands	n=233	30% 39%	n=235	29%	38%	n=237	28%	40%
Poland	n=243	14% 57	7% n=243	12%	61%	n=242	13%	63%
Portugal	n=251	14% 49%	n=252	12%	50%	n=251	11%	54%
Romania	n=239	16% 45%	n=244	13%	55%	n=242	8%	57%
Spain	n=243	9%	69% n=243	<b>6%</b>	76%	n=243	9%	70%
Sweden	n=213	41% 28%	n=214	39%	30%	n=211	42% 3	80%
Turkey	n=244	22% 51%	n=245	22%	57%	n=247	31%	52%
United Kingdom	n=235	21% 44%	n=237	17%	50%	n=232	21%	49%
USA	n=241	28% 44%	n=240	21%	51%	n=241	24%	50%

■ (strongly) disagree ■ (strongly) agree

## A majority is willing to share their driving data with external parties for a benefit



## People in Portugal and Poland are most willing to share their driving data



# Appendix Ipsos methodology



#### How we conducted this research





The questions were included in an online survey among our I-Say consumer panels, the Ipsos Global Online Access Panels. The I-Say panels are managed centrally by a global team, the survey itself was coordinated from our Amsterdam office.

### Who we spoke with



- Consumers 18-65 years old in Belgium, Denmark, France, Germany, Greece, Italy, Luxembourg, Netherlands, Poland, Portugal, Romania, Spain, Sweden, Turkey, United Kingdom and USA
- Nationally representative samples on age and gender
- N=250 per country

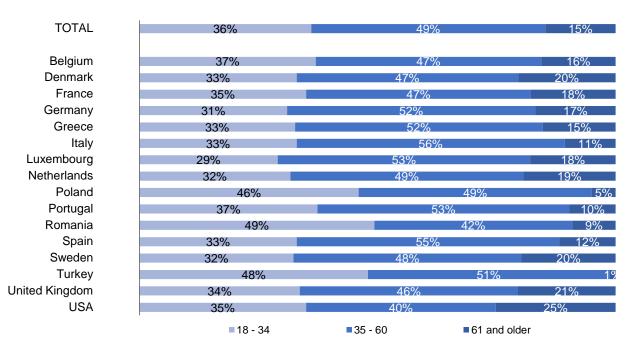


### Weighting

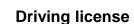
The results are weighted to represent the total 18+ population per country on age and gender

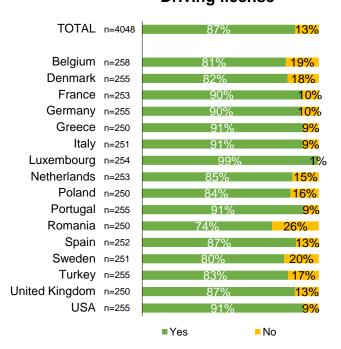
## **Respondent profile**



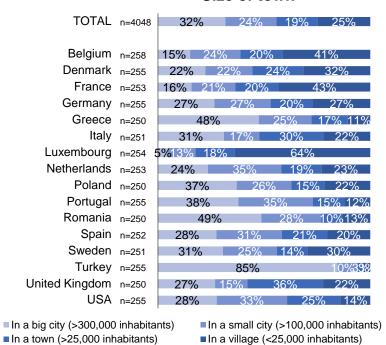


## Respondent profile





#### Size of town





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